



SAVANTEK PATENT
SERVICES

Juan E. Rozek
Reg. US Patent Agent
ierozek@savantek.com

700 Larkspur Landing Circle
Suite 199
Larkspur, CA 94939
www.savantek.com
415.331.1758 (phone/fax)

NEW CLIENT INFORMATIONAL QUESTIONNAIRE

ABOUT THE QUESTIONNAIRE

The information you provide to Savantek Patent Services (SPS) in this questionnaire will help to assess your needs. This initial assessment, together with the first one hour long initial consultation, is provided by SPS at no charge.

The information will also enable us to move quickly if time is of essence, which often is the case. In patenting sometime even a few hours may make a difference between obtaining a patent and losing rights to one.

Therefore please fill in as much information as you can now; we can jointly define all other important data later if necessary. Attach additional pages if the space provided in the Questionnaire is not sufficient.

CONFIDENTIALITY

Information provided in this questionnaire will be held in strict confidence. Everyone at SPS is bound by preservation of confidences and secrets as defined in Consolidated Patent Rules Title 37 CFR § 11.106.

ABOUT YOU – THE CLIENT:

Name (Business or Individuals):

Client's Representative, if a Business

Address:

Phone No./e-mail address:

Today's date

INVENTORS AND ASSIGNEES

List all co-inventors if you are not the sole inventor. All co-inventors will have to be fully identified later in the patent application, as required by patent laws.

Number of co-inventors:

Names or initials of all co-inventors:

List the name of the business or individual that will be the owner, i.e. to whom the patent rights will be assigned to:

NEW INVENTION RELATED INFORMATION

Provide information in this section if you desire SPS services for a new invention. Attach additional pages if the space provided in the Questionnaire is not sufficient.

DESCRIPTION OF YOUR INVENTION

TITLE

ONE PARAGRAPH SUMMARY

HOW DOES IT IMPROVE EXISTING PRACTICE?

SPS note: Attach sketches and drawings, if helpful to illustrate your invention. Also attach a detailed description of your invention.

PRIOR ART

LIST ALL SIMILAR DEVICES/METHODS/MIXTURES/DESIGNS THAT YOU KNOW OF

LIST ANY PATENTS AND OTHER PUBLICATIONS OF SIMILAR DEVICES/METHODS/MIXTURES/DESIGNS THAT YOU KNOW OF

DESCRIBE HOW YOUR INVENTION DIFFERS FROM THE SIMILAR DEVICES/METHODS/MIXTURES/DESIGNS LISTED ABOVE

YOUR PATENTING GOALS

Do you plan on practicing your invention or do you want to sell or license your invention?

Yes No

Are you familiar with US Patent Office “Preliminary Patent Application”, including advantages and disadvantages of filing one? Yes No

Are you going to seek patent protection outside of USA?

Yes No

PUBLIC DISCLOSURE

Was your invention described in any publication? List where and when if yes:

Was your invention displayed or presented at any show/conference? List where and when if yes:

Was your invention offered for sale? List where and when if yes:

WORKING WITH SPS

We want to provide you with a service that best achieves your goals - building on your capabilities and needs, with minimal expenditures of funds. The three basic ways to achieve this are as follows:

SPS can prosecute¹ your application from start to finish. Patenting process is an exacting, often expensive and unforgiving process. We can also assist you if you plan on prosecuting your application yourself (pro-se patent prosecution), including searches and drawings

If your preference is to have a law firm to prosecute your application, which may be the case in a legally complex situation, then we can help you conserve your funds by preparing your application so that you have to pay the high law firm rates for the legally complex work only.

Indicate which SPS services are you interested in:

Prosecute your application Assist you in a pro-se patent prosecution

Patentability search Patent drawings and/or illustrations

¹“Patent Prosecution” in USA is the process of writing and filing a patent application and the interaction between the patent office and the applicant and the applicant’s representative. The representative must be a USPTO registered patent lawyer or patent agent.

OTHER PATENT RELATED MATTER

Provide information in this section if you are considering SPS services for services other than a new invention.

PENDING APPLICATION

Describe reasons for seeking SPS assistance:

Provide USPTO/PCT references (e.g. application number) to the subject application:

REVIVING AN ABANDONED APPLICATION

Describe circumstances:

MISSED MAINTENANCE PAYMENT

Patent #:

Describe circumstances:

TRANSLATIONS

English (us) to Slovak and/or Czech

Slovak and/or Czech to English (us)

NON-INFRINGEMENT SEARCH

OTHER ISSUE – DESCRIBE

LIST HERE ALL DATA SUBMITTED AS ATTACHMENTS TO THIS QUESTIONNAIRE; YOU CAN ALSO USE THIS SECTION TO REQUEST ADDITIONAL INFORMATION FROM SPS.